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Subject MANAGEMENT OF PERSONAL INFORMATION – STUDENT

**References** Policy 2197 – Management of Personal Information

<u>Children's Law Reform Act</u> Child and Family Services Act

Divorce Act Education Act

Ethical Standards for the Teaching Profession

Municipal Freedom of Information and Protection of Privacy Act

Personal Health Information Protection Act, 2004

Ontario College of Teachers Act, 1996

Ontario Student Record (OSR) Guideline 2000 (revised 2020)

Youth Criminal Justice Act

Health Protection and Promotion Act

Information and Privacy Commissioner of Ontario APM A7610 – Ontario Student Record (OSR)

APM A1300 - Computing and Information Technology - Appropriate

Use Guidelines for Students

APM A7670 - Communicable Diseases - Reporting Procedures

## Contact Business Services, Information Technology Services

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#### 1. Definitions

- 1.1 Personal information information about an identifiable or potentially identifiable individual and includes, but is not limited to, personal health information and opinions about the individual.
- 1.2 Personal health information information about an individual that pertains to health care, including information about an individual's physical or mental health, receipt of health care services and health number.
- 1.3 Privacy the right or interest of an individual to control collection, use and disclosure of their personal information. Privacy is a legislated right and school boards are required to comply with provincial privacy laws.
- 1.4 Confidentiality a duty imposed on an organization or individual by-laws or professional and ethical standards to restrict access to or disclosure of certain information, which may include personal and/or business information.
- 1.5 Security/Control measures designed to protect personal information regardless of media.

## 2. Legal Framework

Personal information is legislated by a legal framework of laws, regulations, and standards.

#### 2.1 Privacy Laws

- 2.1.1 The protection of privacy in Ontario school boards is legislated by the *Municipal Freedom of Information and Protection of Privacy Act* (MFIPPA) and the *Personal Health Information Protection Act, 2004* (PHIPPA). These laws require that the board protect the privacy of individuals with respect to personal information about themselves held by institutions, and to provide individuals with a right of access to their own personal information. The protection of privacy includes the appropriate collection, use, retention, and disclosure of personal information, including the use of appropriate security measures to protect information from unauthorized access.
- 2.1.2 The MFIPPA also gives individuals a right of access to board records, with some exceptions.
- 2.1.3 If an individual feels their privacy has been compromised by a government organization governed by the Act, (i.e., a school board), they may contact the Information and Privacy Commissioner of Ontario (IPC) (1-800-387-0073), who will investigate the complaint.
- 2.1.4 Both MFIPPA and PHIPA also give individuals the right to correct their personal information or attach a statement of disagreement.
- 2.1.5 Information about a student is personal information and may require the student and/or the student's parent/guardian to consent to its use and/or disclosure.
- 2.1.6 Where a student is under the age of 16, their parent/guardian may exercise the student's privacy rights on the student's behalf.
- 2.1.7 Staff shall only access, use, and disclose personal information within the custody and control of the board in performance of their professional duties.



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#### 2.2 Education Act

- 2.2.1 The *Education Act* sets out the authority of a school board to collect and use personal information of students for the provision of educational services to students. Personal information is collected in accordance with section 265(1)(d) of the *Education Act*, which states that information may be collected in accordance with the Act, regulations or guidelines issued by the Minister. Additionally, section 266 of the *Education Act* provides for the establishment of the student's Ontario Student Record (OSR) in accordance with the OSR Guideline 2000 (revised 2020) and APM A7610 Ontario Student Record (OSR).
- 2.2.2 Section 266(10) of the *Education Act* requires that every person shall preserve secrecy in respect of the content of an OSR that comes to the person's knowledge in the course of their duties or employment, and no such person shall communicate any such knowledge to any other person except, (a) as may be required in the performance of their duties; or (b) with the written consent of the parent/guardian of the student where the student is a minor; or (c) with the written consent of the student where the student is 18 years of age or older.
- 2.3 The Ethical Standards for the Teaching Profession
  - 2.3.1 The Ethical Standards for the Teaching Profession represents a vision of professional practice. The standard of respect states: "Intrinsic to the ethical standard of *Respect* are trust and fair-mindedness. Members honour human dignity, emotional wellness, and cognitive development. In their professional practice, they model respect for spiritual and cultural values, social justice, confidentiality, freedom, democracy, and the environment."
  - 2.3.2 Ontario College of Teachers Act Professional Misconduct
    The Ontario College of Teachers Act, Regulation 437/97 defines the following as professional misconduct for the purposes of section 30 (2) of the Act: Releasing or disclosing information about a student to a person other than the student or, if the student is a minor, the student's parent/guardian. The release or disclosure of information is not an act of professional misconduct if the student (or if the student is a minor, the student's parent/guardian) consents to the release or disclosure, or if the release or disclosure is required or allowed by law.

#### 3. Responsibilities

- 3.1 Principals, managers and superintendents are responsible for:
  - 3.1.1 implementing reasonable security measures and safeguards to protect student personal information;
  - 3.1.2 ensuring that staff are aware of and adequately trained in their responsibilities as set out in this document and other board policies, procedures and guidelines; and,
  - 3.1.3 ensuring that agreements with service providers contain privacy protection provisions with regard to the protection, collection, use, retention and disclosure of personal information.



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- 3.2 Staff are responsible for:
  - 3.2.1 complying with legislation, professional standards, board directives, procedures and agreements when using personal information;
  - 3.2.2 protecting personal information by following proper procedures and best practices as outlined in this document, and as directed by the manager, supervisor, and or principal;
  - 3.2.3 reporting any suspected privacy or security breaches of which they are aware;
  - 3.2.4 taking reasonable steps to ensure the personal information within their custody and control is secured and protected; and,
  - 3.2.5 participating in training regarding their duties and obligations to protect personal information.

#### 4. Collection and Use of Student Personal Information

- 4.1 Where student personal information is collected and used for the provision of educational services in accordance with the *Education Act* for a student who has registered in the board, consent of the parent/guardian/student is not ordinarily required. However, at time of collection, individuals must be given notice of the legal authority for collection, the purpose(s) of its intended use, and the title and contact information of an individual who may respond to specific questions regarding the collection.
- 4.2 In general, teacher(s), principal(s) and superintendent(s) may collect, use and disclose a student's personal information for the purpose of planning and delivering educational programs and services that best meet student needs. Educational programs and services include ancillary services such as student transportation. For example, student addresses may be provided to the Simcoe County Student Transportation Consortium (SCSTC) and bus operators for the provision of home to school transportation.
- 4.3 Ordinarily personal information will be collected directly from the student or their parent/guardian for purposes necessary for the creation and delivery of appropriate educational program(s) for the student, or for the proper administration of any other lawfully authorized activity.
- Where consent to collect, use or disclose personal information is required, consent shall ordinarily be sought from a parent/guardian for students under the age of 16 and from the parent/guardian and the student for students 16 or 17 years of age. Consent will be sought from students 18 years of age and older, unless there are reasons to believe that the student is incapable of consenting on their own behalf. (FORMS A1450 1, A1450 2, A1450 3, or A1450 4)
- 4.5 A student's personal information may be used by officers or employees of the board who need the information, including access to a record, in the performance of their duties (i.e., student personal information may be shared internally on a limited need-to-know basis). Use of personal information for this purpose is in accordance with MFIPPA and the *Education Act*.



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- 4.6 The board shall publish annually a Notification of the Collection and Use of Student Personal Information (APPENDIX A), which outlines student personal information that is routinely collected and used for the provision of educational services to students. This notice statement shall be reviewed annually, included in student handbooks, and posted on the board website. Consent to the collection and use of information as outlined in the aforementioned notice is not required; however, parents/guardians/ students are invited to communicate any concerns they may have to the school principal. Where a parent/guardian communicates an information-related concern that does not affect the delivery of services to the student, the principal shall comply with their wishes. In all other cases, the principal shall consult with their superintendent of education.
- 4.7 Use and disclosure of student personal information for a purpose other than planning and delivering educational programs and services that best meet student needs, or in accordance with the specific exceptions outlined in MFIPPA and PHIPA, will generally require written consent. (FORMS A1450 1, A1450 2, A1450 3, or A1450 4)
- 4.8 A student who is under the age of 16 will generally have their privacy rights exercised by a parent/guardian, on the student's behalf without specific authorization. Where the student is 16 or 17, both the parent/guardian and the student shall consent to the collection, use and disclosure of personal information, except in circumstances where the student is not capable of exercising their rights.
- 4.9 Students aged 16 and 17 may withdraw from parent/guardian custody. If a student aged 16 or 17 years of age, has informed the principal about such a withdrawal in writing, the student's sole consent for the collection, use and disclosure of their personal information shall be sufficient authority. For information about access to the OSR, refer to APM A7610 Ontario Student Record (OSR).
- 4.10 Sharing the personal health information of the student with staff will only be necessary in limited and specific circumstances when needed for the safety of students or staff.

## 5. Collection, Use and Disclosure of Personal Health Information

- 5.1 The board utilizes the services of, and employs, health professionals (e.g., speech language pathologists, psychologists, social workers) who are required to treat personal health information in accordance with the PHIPPA, and applicable professional standards. Personal health information will only be disclosed with appropriate consent.
- 5.2 The board collects personal health information from health professionals with the consent of the parent/guardian/student, and only as is reasonably necessary for the purpose of planning and delivering educational programs and services that best meet student needs. A signed consent form describing the purposed use of the personal health information is presented to the health professional authorizing the release of the record(s).



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- 5.3 Personal health information received by board staff may be used for the purposes identified in the consent form, and may be shared only with staff members if it is necessary for them to perform their duties (i.e. staff members who are working directly with or have responsibility for the student).
- 5.4 Where a student has been diagnosed with an illness, disease or disorder that may be transmitted through bodily fluids, the board's requirement that all releases of bodily fluids require the implementation of universal precautions, will protect students and staff, without requiring the release of that student's personal health information.
- 5.5 The board may ask for a student's health card number to facilitate emergency care during field trips and co-curricular activities but will not require parents/guardians/ students to provide a health card number as a condition of attending school or participating in a field trip or school-related event. Health card numbers shall not be recorded in the student information system and shall be protected from unauthorized access.

#### 6. Disclosure of Personal Information

MFIPPA sets out when a board may use or disclose personal information in its custody and control without the consent of the parent/guardian/student.

## 6.1 Consistent Purpose

Information may be disclosed for the purpose for which it was obtained or compiled, or for a consistent purpose, provided that the individual to whom the information relates to, might reasonably have expected such a use or disclosure of the information.

#### 6.2 With Consent

If the person to whom the information relates has identified that information, in particular and consented to its disclosure, that information may be disclosed. When dealing with minors, it is a best practice to have consent in writing with an original signature from the parent/guardian and the minor, where the minor is 16 or 17 years of age.

#### 6.3 In Performance of Assigned Duties

Personal information may be made available to an officer, employee, consultant, or agent of the school board who needs the record for the performance of their duties, and if the information is necessary and proper for the discharge of the institution's functions. Information shall be limited to that which is necessary for the required purpose.

#### 6.4 Legal Authority

Personal information may be disclosed for the purpose of complying with an Act of the Legislature or an Act of Parliament, an agreement or arrangement under such an Act. Contact the superintendent of education or Business Services with any questions related to disclosures of this kind.



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#### 6.5 Law Enforcement

Personal information may be disclosed to an institution or a law enforcement agency in Canada to aid an investigation undertaken with a view to a law enforcement proceeding or from which a law enforcement proceeding is likely to result. Examples include police and Ministry of Community and Social Services eligibility review officers. In non-urgent situations, police shall provide a written statement that personal information is required for investigative purposes.

- 6.5.1 The contents of the OSR may be made available to the police in the following circumstances:
  - 6.5.1.1 with the written permission of the parent/guardian of the student or, the student, if 18 years of age or older; and,
  - 6.5.1.2 through a warrant requiring the surrender of an OSR to the police.

#### 6.6 Health and Safety

Personal information may be disclosed in compelling circumstances affecting the health or safety of an individual if, upon disclosure, notification is mailed to the last known address of the individual to whom the information relates. When disclosing information under this section, the imminence and reasonableness of the risk to health and safety must be considered and balanced with the invasion of privacy, in consultation with the superintendent of education.

#### 7. Access to Information

Access to OSR and non-OSR information is governed as follows:

#### 7.1 Parents/Guardians

- 7.1.1 All parents/guardians have a right to examine the OSR, request corrections and the removal of information, subject to the dispute resolution mechanisms outlined in the *Education Act*, until their child turns 18 years of age, unless this right is limited by a court order or a separation agreement. MFIPPA provides for a right to request copies of records from the OSR. In accordance with MFIPPA, a charge of twenty cents per page may be charged for copies of records retained in the OSR. Principals may consult with Business Services regarding this process.
- 7.1.2 Custodial parents/guardians and non-custodial parents/guardians with a right of access to their child,) also have a general right to be given information concerning their children's health, education, and welfare, unless this right is limited by a court order or a separation agreement. Non-custodial parents/guardians with access, have a right to information and may examine an OSR, in accordance with APM A7610 Ontario Student Record (OSR).
- 7.1.3 In the absence of a court order or separation agreement, a parent/guardian who had legal custody, continues to have access to the same information about the student's health, education and welfare until the student turns 18 years of age or turns 16 or 17 years of age and removes themself from care and control of their parent/guardian.



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- 7.1.4 The following points further clarify parent/guardian access to information:
  - 7.1.4.1 custodial parents/guardians and access parents/guardians with a general right to information, may be provided with: an opportunity to attend parent-teacher interviews; report cards, school newsletters, and other similar information; and, other information about their children customarily given to parents/guardians;
  - 7.1.4.2 after the age of 16, a child can remove themself from the custody of their parents/guardians. The school shall not use force to require the child to meet with a parent/guardian. If the child is 16 years of age, the child may, in writing, deny the custodial parent/guardian and non-custodial parent/guardian access to information. This would be the child's rights under MFIPPA;
  - 7.1.4.3 access rights give a parent/guardian access to information found in the OSR e.g., records of student achievement, suspension, and expulsion letters). It does not give rights to access personal information about the other parent/guardian or other individuals. Access to other information not contained in the OSR (or on the way to being part of the OSR) is governed by MFIPPA; and,
  - 7.1.4.4 a person who has access rights to the OSR also has the right to receive a copy of anything in the OSR. A student has access to their OSR at any age, and is entitled to receive copies; however, access shall occur in the presence of the principal, who can provide explanations about the records.

#### 7.2 Third Party Requests

- 7.2.1 Information shall not be disclosed to third parties, including the student's lawyer, without the express consent of the parent/guardian/adult student and signatures shall be original. A duly executed release form which clearly identifies the information requested may be used as authority to release the information (FORM A1450 1).
- 7.2.2 Staff shall take reasonable care to authenticate the request, which may include contacting the parent/guardian or the student, if 18 years or older, or requesting identification or credentials.
- 7.2.3 Consent forms for access to OSR records shall be retained in the OSR in accordance with APM A7610 Ontario Student Record (OSR).
- 7.2.4 Staff shall not:
  - 7.2.4.1 provide letters supporting parent/guardian capability or otherwise provide student information for the sole purpose of supporting a parent's/guardian's litigation;
  - 7.2.4.2 agree to participate in an interview with a parent's/guardian's lawyer;
  - 7.2.4.3 complete testing or assessment reports that do not comply with established board testing criteria; or,
  - 7.2.4.4 provide assessments or opinions on matters other than a student's educational progress or educational needs.



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#### 7.3 Court Orders

- 7.3.1 A court order defines the rights of the custodial parent/guardian and additionally may set out any limitations regarding access to students and information. A non-custodial parent/guardian does not have access to the child at the school unless it is specifically set out in the access order that access to the child at school shall be permitted. Where a parent/guardian has provided a court order which prescribes custody and access to a student and information for inclusion in the OSR, the principal shall abide by the court order until a more current order is shared with the school.
- 7.3.2 Upon receiving requests from non-custodial parents/guardians for access to a student's records, school principals shall include a copy, if any, of a court order or separation agreement which, in some way, controls access of a separated or non-custodial parent/guardian in the student's OSR.
- 7.3.3 In the absence of a court order or agreement, parents/guardians who had legal custody before the family break-up, continue to have access to the same information about the student's health, education and welfare.
- 7.3.4 Where a principal is presented with minutes of settlement (may be handwritten, is signed, but not sealed), the principal shall request that the parent/guardian provide the school with a copy of the final, sealed court order as soon as it is received. In the absence of the final order sealed order, the principal may want to contact both parents/guardians to confirm the validity of the written order. Contact the superintendent of education should any problems arise.
- 7.3.5 Principals shall abide by court orders; however, they are not responsible for enforcing the order. Should a concern arise, the parent(s)/guardian(s) is responsible for seeking clarification and/or enforcement through the courts.
- 7.3.6 Unless a court order prescribes otherwise, both the custodial parent/guardian and the access parent/guardian shall have access to the OSR. Additionally, the *Child's Law Reform Act* and the *Divorce Act* allow access parents/ guardians to make enquires and receive information about the child's education and welfare.
- 7.3.7 All relevant staff shall be made aware of any custody orders regarding their students, which include any limitations on a parent's/guardian's right to information about a student.

#### 8. Release of Information

#### 8.1 Government Agencies

Government agencies or officials may request student personal information in the course of conducting their duties. Board staff members shall take steps to ensure the request is properly authorized, and that the legal authority is valid. If uncertain, board staff members shall consult with the superintendent of education or Business Services. Such requests may include:

- 8.1.1 Children's Aid
  - In accordance with the *Child and Family Services Act*, the Children's Aid may collect information about a student under 16 years of age when investigating child protection cases. See APM A7620 Ontario Student Record (OSR).
- 8.1.2 Ministry of Education
  In accordance with section 8.1 of the *Education Act*, the Minister of Education
  may collect personal information directly or indirectly, for purposes related to
  the following matters, and may use it for those purposes:



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- 8.1.2.1 administering the *Education Act* and the regulations, and implementing the policies and guidelines made under the *Education Act*:
- 8.1.2.2 ensuring compliance with the *Education Act*, the regulations, and the policies and guidelines made under the *Education Act*; planning or delivering programs or services that the Ministry provides or funds, in whole or in part, allocating resources to any of them, evaluating or monitoring any of them or detecting, monitoring and preventing fraud or any unauthorized receipt of services or benefits related to any of them:
- 8.1.2.3 implementing risk management, error management or activities to improve or maintain the quality of the programs or services that the Ministry provides or funds, in whole or in part; and,
- 8.1.2.4 conducting research and statistical activities that relate to education and are conducted by or on behalf of the Ministry.

#### 8.2 Medical Officer of Health

- 8.2.1 Section 266(2.1) of the *Education Act* states that the following information is available, upon request, to the Medical Officer of Health serving the area in which the board is located:
  - 8.2.1.1 the student's name, address and telephone number;
  - 8.2.1.2 the student's date of birth; and,
  - 8.2.1.3 the name, address and telephone number of the student's parent/guardian.
- 8.2.2 The required information is normally requested through the appropriate superintendent and forwarded to the Medical Officer of Health.
- 8.2.3 Personal information may also be required to support mandatory public health programs (e.g., communicable disease and oral health, under the *Health Protection and Promotion Act*). Staff shall comply with these requests in accordance with APM A7670 Communicable Diseases Reporting Procedures.

### 8.3 The Office of the Children's Lawyer

- 8.3.1 The Office of the Children's Lawyer is appointed by the court to act on a child's behalf. Upon receipt of the signed consent of the parent/guardian, the student's lawyer, or their designate, may examine an OSR in accordance with the *Education Act*, may interview staff about the student's academic progress, and may interview the child at school if they request to do so.
- 8.3.2 Before participating in an interview with a lawyer, psychologist or social worker from the Office of the Children's Lawyer or providing a written assessment to the Office of the Children's Lawyer, board staff members shall seek input from their superintendent of education.
- 8.3.3 Board staff members may provide the Office of the Children's Lawyer with the same information that would ordinarily be provided to a parent/guardian, as outlined above, including a fair and accurate assessment of a student's educational progress or educational needs.
- 8.3.4 Teachers and administrators shall take reasonable care to ensure that all factual information conveyed is true and provides a fair, accurate, and appropriate assessment of the student.



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#### 8.4 Youth Criminal Justice Act

The Youth Criminal Justice Act (YCJA) protects the privacy and identity of young persons involved in the criminal justice system. The provisions of the YCJA prohibits all persons, including police, youth courts and school board officials, from disclosing the identity of a young offender. Disclosure is allowed between police services and school authorities to ensure safety of staff, students or other persons, or when authorized by a court order. The YCJA also includes provisions that deal with the disclosure, security, storage and destruction of information pertaining to young offenders. The sharing of information must take into account a balance between the need to share information in a timely fashion, particularly when safety is a concern, and the need for personal privacy.

### 8.5 Media Coverage at School

Principals shall ensure that student interaction with the media is conducted in accordance with the following guidelines.

- 8.5.1 Principals must validate the credentials of any member of the media before inviting them onto school grounds, and in doing so, must collect and record the following information:
  - 8.5.1.1 the name and nature of the media corporation the person represents;
  - 8.5.1.2 the topic of the feature/story (e.g., student achievement, school closures, health education);
  - 8.5.1.3 the type of information the reporter would like to gather from the student, regardless of what will actually be publicized (e.g., team photo, name of students, school, or individual student photo, opinion on school activity);
  - 8.5.1.4 when a principal invites a member of the media on to school grounds to report on school related activities, they must receive the consent of the parent/guardian or student, if 18 years of age or older, from each student who participates in interviews or is featured in an interview or photo session. These interviews shall be conducted under the supervision of a staff member.
    - 8.5.1.4.1 Students must receive written notice of the possibility of media exposure and of the principal's inability to control or prevent media exposure when a school-sponsored activity occurs off school grounds, or when a school-sponsored activity occurs on school grounds, but is open to the general public. The required notice is included in the annual notification of routine use and disclosure and may also be conveyed on the consent to participate form, or sent home on a separate flyer. It may also be published in the student handbook, which is distributed to students at the beginning of every school year or semester.
    - 8.5.1.4.2 Knowledge and acceptance of the possibility of media exposure at open events may be made a condition of participation in the activity. This notice may be conveyed on the September Notification of Routine Use and Disclosure form, the school handbook and/or the consent to participate form.



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- 8.5.1.4.3 Even if notice of media exposure has been given, consent must be obtained before a member of the media is permitted to photograph or speak to individual students (FORM A1450 3).
- 8.5.1.4.4 Crowd photos in which individual students are not identifiable, do not require specific consent, but notice is required.
- 8.5.1.4.5 Where it is not possible to get express consent of the parent/guardian in advance of the interview, the principal may accept a verbal consent and shall note on the form that the parent/guardian has provided verbal consent.

## 9. Privacy Breaches

A privacy breach occurs when personal information is lost, stolen, or inadvertently disclosed contrary to the *Education Act* or MFIPPA. This includes the loss of computers, personal devices or media that contain personal information. In accordance with MFIPPA, individuals shall be informed when the security of their personal information is breached. If staff becomes aware of a privacy breach, they must immediately notify their supervisor to ensure that immediate action can be taken to mitigate the impact/results of the breach. For information about responding to a privacy breach, contact the superintendent of education or Business Services.

## 10. Ontario Education Number

- 10.1 The Ontario Education Number (OEN) is a unique number assigned to each person who is enrolled in or who seeks admission to be enrolled in a school.
- 10.2 The *Education Act* allows for the OEN to be collected, used, or disclosed for purposes such as the provision of educational services and for purposes related to education administration, funding, planning, research and for providing financial assistance to students.
- 10.3 No person shall collect, use, or disclose another person's OEN, except as provided by the *Education Act*.

## 11. Security of Personal Information

#### 11.1 Workplace Security

- 11.1.1 Paper and electronic files containing personal or sensitive information shall be kept secure at all times. For example, when transporting records, laptops, etc., care shall be taken to keep them secure.
- 11.1.2 All documents or files containing personal information shall not be left unattended, or left in open view while in use.



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- 11.1.3 To preserve integrity and availability of records:
  - 11.1.3.1 take records off-site only when absolutely necessary; whenever practical, the original shall remain on-site, and only copies removed. OSRs shall not be removed from the school;
  - 11.1.3.2 copies of documents containing personal information, for example, Identification, Placement and Review Committee (IPRC) packages shall be clearly identified as such, and destroyed when no longer needed;
  - 11.1.3.3 a sign-in/sign-out procedure including sign-out date to monitor removed files shall be established:
  - 11.1.3.4 records shall be returned to a secure environment as quickly as possible (e.g., at the end of a meeting or the end of the day).
- 11.1.4 All working copies of paper files containing personal information shall be returned to the office or a secure environment for destruction. Records containing personal or confidential information shall never be discarded in an individual's, or a public, trash or recycling bin.
- 11.1.5 Visitor access shall be controlled to areas where confidential information is being worked on or is stored. Areas of the building where personal information is stored shall be secured after normal business hours.
- 11.1.6 Keys and access to locked file cabinets and locked areas shall be controlled and monitored.
- 11.1.7 When discussing a student, staff shall ensure that the conversations are professional, appropriate and respectful of the audience.

#### 11.2 Computers and Electronic Information

- 11.2.1 Email messages shall not contain sensitive personal information about an identifiable individual unless absolutely necessary. Where it is necessary to include such information in an email, consider using the individual's initials, symbols or a code rather than a full name, to help maintain anonymity of the individual. Ensure that those receiving the email have a need to know (i.e., do not use 'reply all' unless you have a clear understanding of every email address on the list and that the recipients need to know the information being provided). To avoid the risk of 'reply all', send emails to large groups of people using the 'bcc' function.
- 11.2.2 Computer monitors shall be positioned to minimize unauthorized viewing of the information displayed on the monitors.
- 11.2.3 Monitors displaying personal information shall never be left unattended, and password protected screen saver options shall be used during periods of inactivity.
- 11.2.4 Computer hard drives and file storage media must be rendered unusable when disposed of. Contact the Helpdesk for guidance.



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#### 11.3 Mobile Devices

- 11.3.1 Mobile devices include, but are not limited to, board-owned laptops/notebook computers, integrated handhelds/personal digital assistants (PDAs), cellular phones, removable media (e.g., flash drives, memory sticks, removable drives) that are connected to board computing devices, and used to store and/or transport information to another device. Do not share or leave file storage media containing personal information unattended. Ensure that it is secured when not in use.
- 11.3.2 All mobile devices must be secured against improper access by a password.
- 11.3.3 Personal or sensitive information shall not be stored on laptop hard drives. In the event that it is necessary to store data containing personal information on the hard drive of a laptop, password protect the file and try to maintain the anonymity of the individual by initials or codes, etc.
- 11.3.4 Care must be taken when communicating personal information while using a cellular or cordless telephone, as this type of communication can be easily intercepted.

#### 11.4 General

- 11.4.1 When communicating personal, confidential, or sensitive information, consider the physical setting (e.g., hallways, main office, public telephones) and try to ensure that no one overhears the conversation.
- 11.4.2 When the work environment is not conducive to privacy, stop collecting or communicating personal information and reschedule the conversation, or move to a more private environment.

#### 11.5 Remote Work

- 11.5.1 Employees working remotely must ensure that they take reasonable steps to protect any personal information they use in their remote location by:
  - 11.5.1.1 designating a secure work area as office space, which can only be accessed by the employee. Store all work records and sensitive information in the most secure manner possible;
  - 11.5.1.2 using the board voice messaging system for conducting board business, particularly where personal information is being used;
  - 11.5.1.3 avoiding saving personal work information on home computers.

    Use password protected storage media, or web enabled programs;
  - 11.5.1.4 ensuring that any documents containing personal information that needs to be disposed of is returned to an appropriate work location for shredding, and not disposed of in the household garbage.



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#### 12. Retention and Destruction of Personal Information

- 12.1 In accordance with MFIPPA, personal information that has been used shall be retained for a minimum of one year.
- 12.2 Personal information may be destroyed prior to the one year minimum retention period with the agreement of both parties.
- 12.3 The board's <u>Classification and Retention Schedule (CRS)</u> set the retention and destruction requirements of all board records.
- 12.4 Staff must ensure that records containing personal information be destroyed in a method appropriate to the medium (e.g., paper-shred, computers that are rendered unusable.

Issued Revised March 1, 1997

December 2009, October 2017, December 2022

Issued under the authority of the Director of Education



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## Notification of the Collection and Use of Student Personal Information

The purpose of this communication is to notify you of how the Simcoe County District School Board (SCDSB) and your school use the personal information you provide to us in accordance with the *Municipal Freedom of Information and Protection of Privacy Act* (MFIPPA). The MFIPPA is a law that sets guidelines that schools and district school boards must follow when collecting, using and/or disclosing students' personal information. Under this *Act*, personal information refers to recorded information about an identifiable individual.

The Education Act sets out duties and powers of the board and authorizes school boards to collect personal information for the purpose of planning and delivering educational programs and services which best meet students' needs and for reporting to the Minister of Education as required. This Act requires that the school principal maintain an Ontario Student Record (OSR) for each student attending the school. The OSR is a record of a student's educational progress through school in Ontario and follows students when they transfer schools. The Ontario Student Record guideline sets out how the record is to be managed. The SCDSB adheres to this OSR guideline.

Under the MFIPPA, personal information may be used or disclosed by the SCDSB:

- for the purpose for which it was obtained or a consistent purpose (a purpose consistent for the reason collected);
- to board officers or employees who need access to the information in the performance of their duties if necessary, and proper in the discharge of the board's authorized functions;
- to comply with legislation, a court order or subpoena, or to aid in a law enforcement investigation conducted by a law
  enforcement agency; and,
- in compelling circumstances affecting health or safety (providing notice of the disclosure is sent to the student's home).

Prior to releasing confidential information for any other purpose, the school will seek informed consent from the parent/guardian for children under 16 years of age, from the parent/guardian and the student where the student is 16 and 17 years of age, and from the student where the student is over 18 years of age or the student is 16 or 17 years of age and has withdrawn from parental control, in accordance with both *MFIPPA* and the *Education Act*.

It is our practice to include a notice statement on forms used to collect personal information to advise you how we will use and disclose the information. To help you understand how we use the information you provide to us, we draw your attention to the following routine uses and/or disclosures of student personal information so that you may express any concerns you may have regarding the release and sharing of the information:

- The student's OSR will be used by school and board staff to support the classroom teacher in developing an educational program which best meets the student's needs. Staff working with the classroom teacher, or directly with the student, may include individuals working in areas such as Special Education, guidance counselling, student success, etc.
- In keeping with the requirements of the *Education Act* and the *Personal Health Information Protection Act* (PHIPA), informed consent will be sought prior to conducting intelligence or behavioural tests, or prior to the involvement of Psychological, Speech and Language or Social Worker staff.
- Secondary schools will receive information about registered Grade 8 students in advance of the student attending the secondary school to help establish an appropriate program for the student.
- The secondary school will share information about each student's progress through secondary school with the student's previous elementary school to support continuous improvement of the elementary school program for all students.
- Student home addressees may be released to the Simcoe County Student Transportation Consortium (SCSTC) and the
  contracted bus company responsible for transporting students to and from school in order to administer the board's
  contracted bus program.
- School activities may be reported in school and board newsletters, and on school and board websites. Individual students will only be photographed and identified with appropriate consents.



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- The media, such as newspapers, television and radio, may be invited to the school for the purpose of reporting on newsworthy events or activities such as graduations, student achievements/awards, and current events. Their reports may include non-identifying photos of groups of students. Individual students would only be photographed or identified with appropriate consent.
- Parents/guardians or students, if 18 years of age or older, shall be aware that when students participate in extra-curricular
  or non-compulsory activities off school grounds, the school principal is unable to control or prevent any media exposure
  which may occur. Students may be recorded or photographed by their classroom teacher in school or during school
  activities as part of their educational program. Photos may be shared with the class and parents/guardians as
  appropriate.
- Students may participate in video conferencing (i.e., a technology which allows for two or more locations to interact via simultaneous two-way video and audio transmissions) to support the classroom program. Conferences may be organized with students in other SCDSB schools, students in other countries and or as virtual field trips.
- Phone numbers will be used on telephone lists. Examples include:
  - o emergency contact lists to facilitate contact with parents/guardians during emergencies (e.g., inclement weather):
  - o safe arrival programs, which may be staffed by parent/guardian volunteers, to contact parents/guardians where a student is absent and the parent/guardian has not notified the school of the absence;
  - o volunteers, authorized by the principal, to contact parents/guardians regarding school-related activities which benefit the student and the school community and require parent/guardian involvement.
- Parents/guardians or students, if 18 years of age or older, are asked to complete Student Medical/Health Data forms for the purpose of developing a medical emergency plan for the student or Administration of Medication in School forms for the purpose of administering medication to the student. Medical emergency plans may also be provided to the SCSTC and/or contracted bus operators to aid in a medical emergency.
- In compliance with the PHIPA, student health card numbers will not be collected; however, parents/guardians/students may be invited to volunteer such information for students going on field trips to facilitate medical services if needed.
- Student work, including student names, may be displayed in the classroom or in school hallways, or may be shared with
  the public through science fairs, school and board newsletters, writing/colouring/poster contests, community events, fairs,
  and similar events/locations outside the school setting.
- Student accidents that take place during school or on school-sponsored activities will be reported to the SCDSB insurer.
   Reports include the name of the injured student(s) and details about the incident as well as the name and contact information of witnesses to the accident.
- Birthday congratulations may be announced over the PA system and/or in the classrooms.
- Class lists with student first names and last initial may only be distributed to other parents/guardians for the purpose of addressing greeting cards or invitations in connection with holidays, birthday parties, etc.
- Surveillance equipment may be used in schools and on buses to enhance the safety of students and staff, to protect
  property against theft or vandalism, and to aid in the identification of intruders and/or persons who endanger the health,
  well-being or safety of school community members.
- Student names and/or photographs may be printed in school programs and in school yearbooks (e.g., commencement or graduation programs, school plays and musical productions, student awards, academic and athletic awards and plaques, school brochures, honour roll and classroom assignment during school and semester start up).

Please communicate any concerns you have with regards to the sharing of personal information in any or all of the above-mentioned by contacting the school principal as soon as possible. The above will apply unless an objection is filed with the principal and an alternative resolution can be found.

Questions regarding the information contained in this notification may be addressed to the school principal or Business Services, 1170 Highway 26, Midhurst, L9X 1N6, (705) 734-6363.



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#### CONSENT TO THE RELEASE OF OSR DOCUMENTS

The Ontario Student Record (OSR) is a compilation of student's educational progress through school in Ontario and follows students when they transfer schools. It is used by school board staff to establish an educational program that best meets the student's needs. The *Education Act* requires that a school receive the consent of the parent/guardian prior to the release of the OSR to any other party. Further, the *Municipal Freedom of Information and Protection of Privacy Act* requires the consent of the individual prior to the release of personal information which includes the OSR. Please note that fees for copies may be applicable. Where the release of information is for a purpose other than the education of the student, a fee for copies may be charged.

Name of student	Date of Birth: yy/mm/dd
School	Resides with
The Simcoe County District School Board institution/individual named below:	is authorized to provide the following to the
□ complete Ontario Student Record (OSR)	□ OSR Reports (please specify) :
Organization/individual to receive information (r	name, address, telephone)
Name (please print)	Title
Organization	Address
City, Province Authorization	Postal Code
Name of Parent/Guardian or Student, if 18 years of age or older (please print)	Signature of Parent/Guardian or Student, if 18 years of age or older
Signature of Student (for students 16 or 17 years old)	Date

Please be advised that any information collected by this consent, is collected by the Simcoe County District School Board under the authority and restrictions of the *Municipal Freedom of Information and Protection of Privacy Act*. The information is supplied on the condition and understanding that it be used solely for the purpose of advocating the interests and wishes of the student to whom the information relates. It shall not be used to service the purpose of any other party. A copy of this consent form will be filed with any record which is disclosed as authorized above. Where this information is to be circulated, or disclosed, in whole or in part, in any form (including both verbal and written form) the recipient (above) shall ensure a copy of this consent including this note of legal condition is also provided. Questions about this collection shall be directed to the principal of the student's school or Business Services for the Simcoe County District School Board, Midhurst, Ontario L9X 1N6, phone (705) 734-6363.



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## Consent to the Collection and/or Release of Personal Information

This form authorizes the collection and/or release of personal information for the purpose outlined. This consent is valid for the current school year and may be cancelled or changed by the authorizer in writing at any time, providing action has not already been taken on the basis of this authorization.

Name of student (please print)	Parent/Guardianor Student, if age 18 ye print)	ars of age or older (please	
Address	Home Phone		
City	Province	Postal Code	
School	Date of Birth: yy/mm/dd		
I hereby consent to the collection and/or release of personal information by:			
Name (please print)	Organization/School Name (please prin	nt)	
Phone	Address		
City	Province	Postal Code	
То:			
Name (please print)	Organization/School Name (please prir	nt)	
Phone	Address		
City	Province	Postal Code	
Describe the personal information and the purpose for collecting and/or releasing:			
Parent/Guardian or Student, if age 18 years of age or older Signature	Student Signature		
Date	Witness Signature		

Information is collected or released under the authority of the *Education Act* and/or the signed authorization of the individual in accordance with the *Municipal Freedom of Information and Protection of Privacy* Act and will be used for the **purpose identified above**. If you have any questions about the collection of personal information. please contact the principal of the school or Business Services, 1170 Highway 26, Midhurst, Ontario L9X 1N6, phone (705) 734-6363.



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## Photographs and Recording Consent, Waiver and Release

I hereby grant permission to the Simcoe County District Schophotographs, videos, or audio recordings of me/my child to promo and for administrative or educational or training purposes as outl	te, publicize or explain the SCDSB and its activities and functions
Date	Event and Location (provide details)
Who is involved (name of individual or class name)	Describe what is being recorded
Primary Purpose	
I further grant to the SCDSB and its representatives the right to create derivative works of these images and recordings and nar that the SCDSB owns all rights to the images and recordings.	
I further grant consent under the <i>Municipal Freedom of Informatio</i> disclose my image, voice, likeness, and name in the video reco the SCDSB and its activities and for administrative or educational	ordings/photographs for the promoting, publicizing, or explaining
Waiver and Release	
I hereby waive any right to inspect or approve the use of the imagroyalties or other compensation arising from or related to the use	
I hereby release, and hold harmless the SCDSB, its officers, eliability arising from or related to the use of the images, recording	
I have read this document before signing below and I fully under and release. This consent, waiver, and release is binding on me,	
I understand that by giving this consent, I am permitting personal form and further understand that if consent were withheld this us	Il information about me or my child to be used as outlined in this e would not occur. I have given this consent voluntarily.
Date	School
Name of Student (please print)	Signature of Student
Name of Parent/Guardian or Student, if 18 years of age or older (please print)	Signature of Parent/Guardian or Student, if 18 years of age or older
Witness	Date

Personal information including images and recordings in connection with this form is collected under the authority of the *Education Act* including *s.170, 171, 198, 199, 264 and 265 and* in accordance with the *Municipal Freedom of Information and Protection of Privacy Act* and will be used for promoting, publicizing, or explaining the SCDSB and its activities and for administrative, educational, or training purposes. Personal information may be disclosed to outside service providers for processing and production. If you have any questions about the collection of personal information, please contact the principal of the school or Business Services, 1170 Highway 26, Midhurst, Ontario L9X 1N6, phone (705) 734-6363.



at (705) 734-6363.

# Administrative Procedures Memorandum A1450

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## CONSENT TO PARTICIPATE IN MEDIA OR PROMOTIONAL ACTIVITIES

Date:	
Dear Parent/Guardian, or Student, if 18 years of age	or older, or Adult Participant:
The Simcoe County District School Board and its schwithin reason, to encourage the celebration of school and staff and their work and to report on newsworthy interview you/your child about a newsworthy event; fill an activity; you/your child's work or accomplishments child's work in a contest.	ol achievements, sharing information about students a events. For example, an organization may want to: m/photograph or record digitally you/your child doing
We recognize that there are instances where parents in these activities and similarly for students at age of details regarding the specific activity you/your child are	majority and other adults. The notice below provides
Name of Organization	Purpose
Date	Event and Location (provide details)
Who is involved (name of individual or class name)  How will it be used, i.e., newspaper, website, etc.	Describe what is being recorded.
All or portions of the work referred to above will be adapted for other educational or non-educational publication, exhibition, reproduction and/or distribution CONSENT AND ACKNOWLEDGEMENT	applications, productions, broadcast, re-broadcast,
I, being the parent/guardian of the student named bel the information provided on this form.	low or adult student/adult, have read and understand
I consent to my/my child's participation in the act described above.	ivity described above and to the subsequent use as
I do not consent to my/my child's participation in the described above.	e activity described above and its subsequent use as
Date	School
Name of Student (please print)	Signature of Student
Name of Parent/Guardian or Student, if 18 years of age or older (please print)	Signature of Parent/Guardian or Student, if 18 years of age or older
Witness	Date

Personal information is collected under the authority of your signed consent and will be used as outlined above. If you have any questions regarding this collection, or the activity, please contact your school principal or Business Services